

	SMB	DESIGN	ENTERPRISE
COLLABORATION, SHARING & DISTRIBUTION			
Multiple Markups	✓	✓	✓
Markup Real-Time Sync	✓	✓	✓
Markup Layer Control	✓	✓	✓
Markup Security Settings	✓	✓	✓
Custom Markup Symbol Import	✓	✓	✓
Calibration Measurement	✓	✓	✓
Photo Attach	✓	✓	✓
Video Attach	✓	✓	✓
Audio Attach	✓	✓	✓
Email As Attachments	✓	✓	✓
Email As Secure Links	✓	✓	✓
Download As PDF	✓	✓	✓
Download As ZIP	✓	✓	✓
Download Markups Into "Burned" PDP	✓	✓	✓
Download As PDF QR Code (ScanNTap™)	✓	✓	✓
External User Security Profile	✓	✓	✓
Internal User Security Profile	✓	✓	✓
3PDirect™ (Guest Projects)	✓	✓	✓
Email Set Links (URLs)	✓	✓	✓
Email Set Search	✓	✓	✓
QR Code Printing	✓	✓	✓
MOBILE DEVICE ACCESS			
All Platforms Without An App	✓	✓	✓
Offline Viewing	✓	✓	✓
CAD File Viewing Without An App	✓	✓	✓
Real-Time Collaboration	✓	✓	✓
Full Security User Access Profiles	✓	✓	✓
Recently Viewed Documents	✓	✓	✓
Full Search	✓	✓	✓
Full Markup Capabilities	✓	✓	✓
ScanNTap™ (QR Code Scanning)	✓	✓	✓
REVISION CONTROL			
Configurable Revision Naming	✓	✓	✓
Multiple Revision Schemes	✓	✓	✓
Out of Order Revisioning	✓	✓	✓
Linked File Families	✓	✓	✓
Controlled Check-out / Check-in	✓	✓	✓
Complete Revision History	✓	✓	✓
Complete Change Audit Trail	✓	✓	✓
Revision Search	✓	✓	✓
DASHBOARD			
Frequently Used Documents, Sets Searches, Uploads, Downloads, Graphic Reports	✓	✓	✓
Favorites and Recents	✓	✓	✓
Workflows And Notifications	✓	✓	✓
Configurable Dashboard Panels	✓	✓	✓
Multiple User Interface Options	✓	✓	✓
SCHEDULING			
Set Archiving Periods	✓	✓	✓
Set Standard Reporting Dates	✓	✓	✓
Send Notifications	✓	✓	✓
WORKFLOW			
Multi-Step Configurations	✓	✓	✓
Automated Actions (e.g., Status Change, Publishing, Transmittals, Concurrent Workflows)	✓	✓	✓
Automated Notifications	✓	✓	✓
User Roles	✓	✓	✓
Escalations / Reprioritization	✓	✓	✓
Commenting	✓	✓	✓
Document/Drawing Approvals	✓	✓	✓
Step Approvals/Rejections	✓	✓	✓
Delegations and Assistance Requests	✓	✓	✓
Autolaunching	✓	✓	✓
Automated-Guest Projects	✓	✓	✓
Auto Archiving	✓	✓	✓
Configuration Management	✓	✓	✓
Folder Structuring and Security	✓	✓	✓

	SMB	DESIGN	ENTERPRISE
SECURITY: DISTRIBUTION & SHARING			
User Permissioning At All Levels	✓	✓	✓
File, Folder, Metadata Security At Multiple Levels	✓	✓	✓
At Rest and In-Transit Encryption	✓	✓	✓
Multi-Factor Authentication (Email, SMS, TOTP)	✓	✓	✓
Authenticated Registration	✓	✓	✓
Markups Private-Viewing	✓	✓	✓
Audit Tracking And Reporting	✓	✓	✓
Configurable User Interface Profiles	✓	✓	✓
User Self-Subscription	✓	✓	✓
Viewable File Watermarks	✓	✓	✓
Printable File Stampings	✓	✓	✓
Security On Shared Links	✓	✓	✓
Weekly Backups To Region 2	✓	✓	✓
Daily Incremental Backups	✓	✓	✓
REPORTING			
Full Event Audit Trail	✓	✓	✓
Full Version Audit Trail	✓	✓	✓
System Usage	✓	✓	✓
User and Group Security Membership	✓	✓	✓
Transmittal Logs	✓	✓	✓
Transmittal Status	✓	✓	✓
Workflow Status	✓	✓	✓
Workflow Document Status	✓	✓	✓
RFIs/Submittals Log	✓	✓	✓
RFIs/Submittals Status	✓	✓	✓
Document/Drawing Status	✓	✓	✓
Sets Listing	✓	✓	✓
Dashboard Graphics (inc. Workflow Progress, Transmittal Progress, Submittal Progress)	✓	✓	✓
MASTER DATA LISTS			
Package Creation	✓	✓	✓
Document/Drawing Status	✓	✓	✓
Links to Transmittals and Workflows	✓	✓	✓
Late Documents/Drawings	✓	✓	✓
Notifications	✓	✓	✓
Data List Management	✓	✓	✓
INTEGRATIONS			
Microsoft Office	✓	✓	✓
Microsoft Outlook	✓	✓	✓
AutoDesk AutoCAD®	✓	✓	✓
AutoDesk Inventor®	✓	✓	✓
SOLIDWORKS®	✓	✓	✓
Bentley MicroStation®	✓	✓	✓
AutoDesk Vault®	✓	✓	✓
SAP®	✓	✓	✓
SmarTeam™	✓	✓	✓
Microsoft SharePoint®	✓	✓	✓
Microsoft Azure®	✓	✓	✓
One Login™	✓	✓	✓
Okta	✓	✓	✓
Google Suite	✓	✓	✓
AWS®	✓	✓	✓
Single Sign-On (SAML 2.0)	✓	✓	✓
Title Block Integration	✓	✓	✓
Single Viewer For All File Types	✓	✓	✓
Automatic Application Launching	✓	✓	✓
Microsoft Windows 11	✓	✓	✓
Oauth2.0 Support	✓	✓	✓
SECURITY: AUDIT & COMPLIANCE			
Event / Usage Monitoring	✓	✓	✓
Event Notifications	✓	✓	✓
Event Reporting	✓	✓	✓
Multi-Factor Authentication	✓	✓	✓
SOC 1, SOC 2, SOC 3	✓	✓	✓
ITAR (GovCloud)	✓	✓	✓
NIST SP 800-171r3	✓	✓	✓
FIPS 140-2 (GovCloud)	✓	✓	✓
FedRAMP (GovCloud)	✓	✓	✓
ISO 9001 Support	✓	✓	✓